



Electronics Materials Information

# Techcet Critical Materials: QUARTERLY UPDATE **Sputtering Targets**

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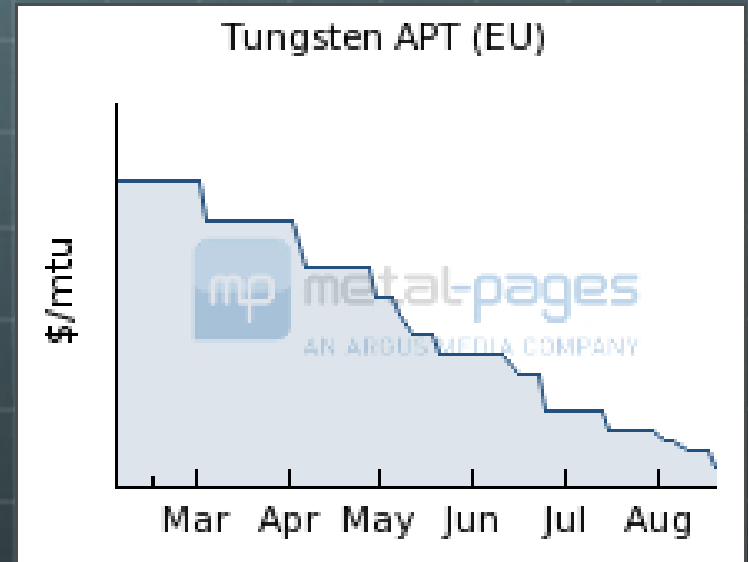
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# Forecast Updates:

## Target Pricing

- Although the commodity metal price index has decreased 7.64% during the first half of 2015, the change in raw materials price is not expected to impact Cu, Ti, or Cu target prices.
- Tungsten raw material prices continued to soften through 2015, forcing a downward correction in W price forecast.
- Tantalum prices in 2016 and beyond were adjusted downward due to growing competition



# Supply Chain Updates

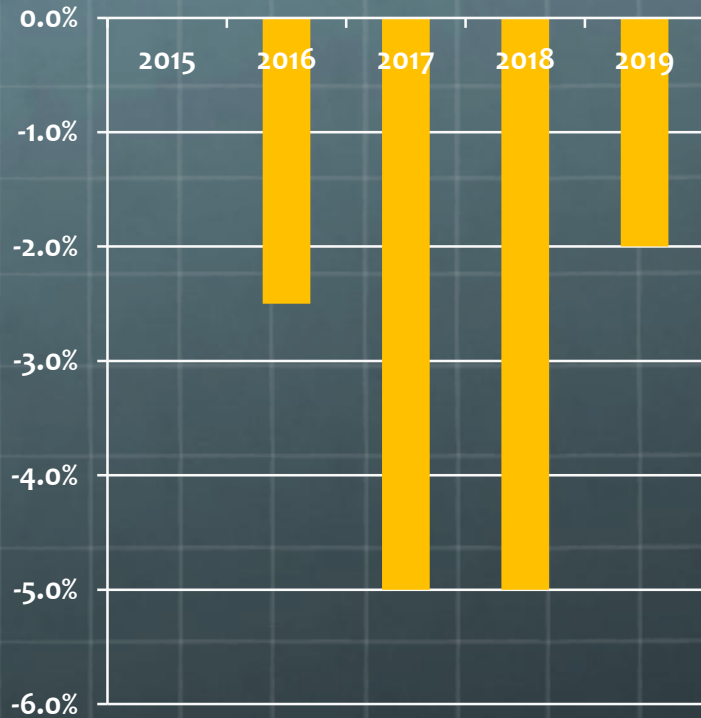
- 🌐 GAM (Global Adv. Metals, previously known as Cabot Super Metals) now actively marketing intermediate Ta metal forms once again.
- 🌐 KFMI strengthening their offering of Ta targets, i.e. competing on pricing for a variety of configurations.

# Forecast Updates: Target Demand

- 🌐 Adjustments to Techcet's Wafer Start Forecast have been incorporated into the Wafer Pass Forecast Model, and adjustments to the 5-year Sputtering Targets demand forecasts were calculated.

# Forecast Updates: Copper

## Cu Target Price Forecast

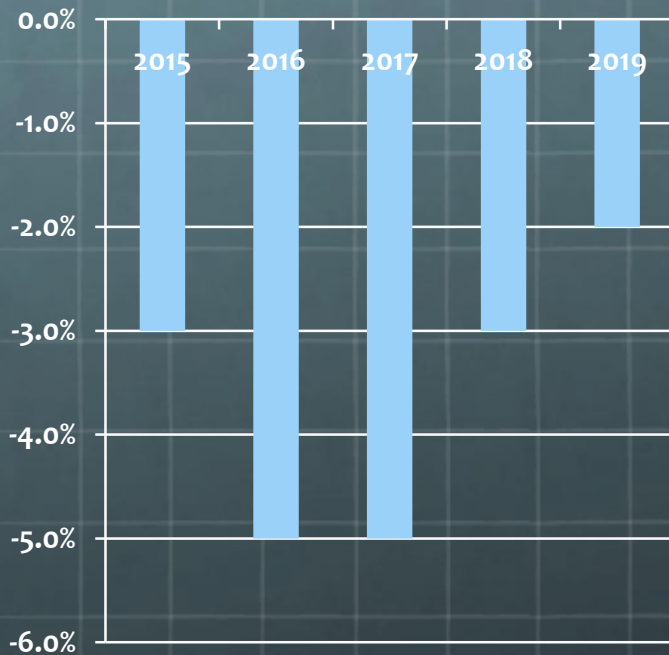


## Copper Sputtering Target Revenue



# Forecast Updates: Tantalum

## Ta Target Price Forecast

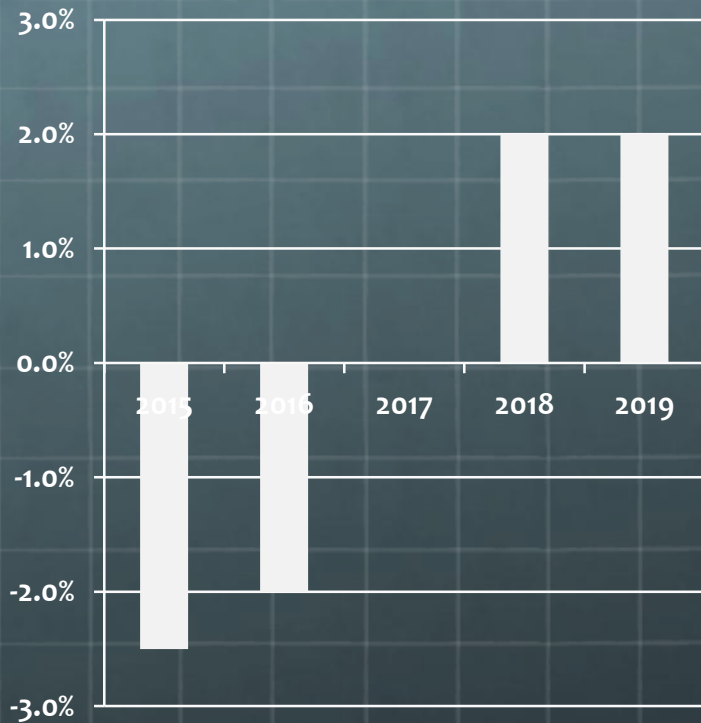


## Tantalum Sputtering Target Revenue

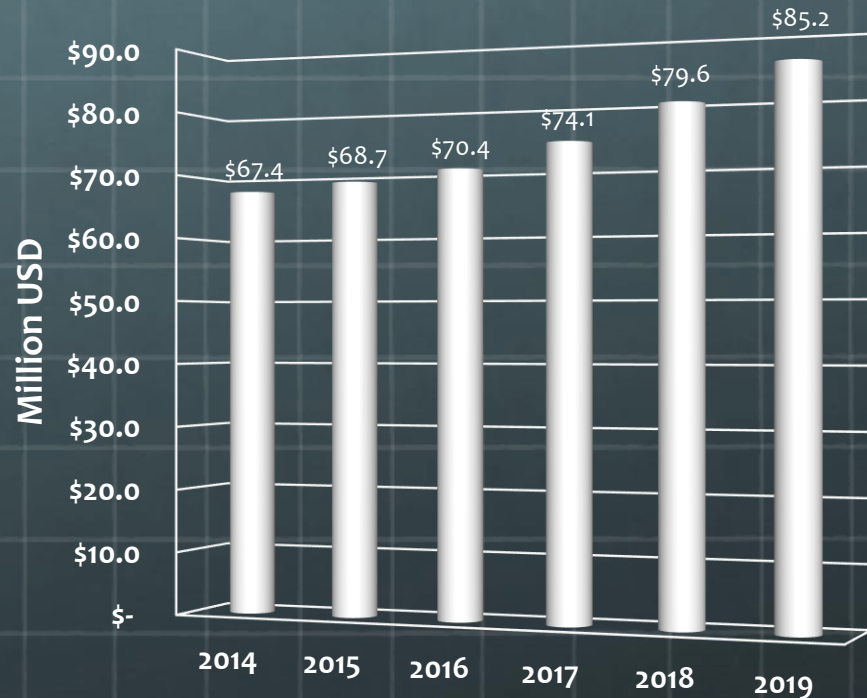


# Forecast Updates: Aluminum

## Al Target Price Forecast

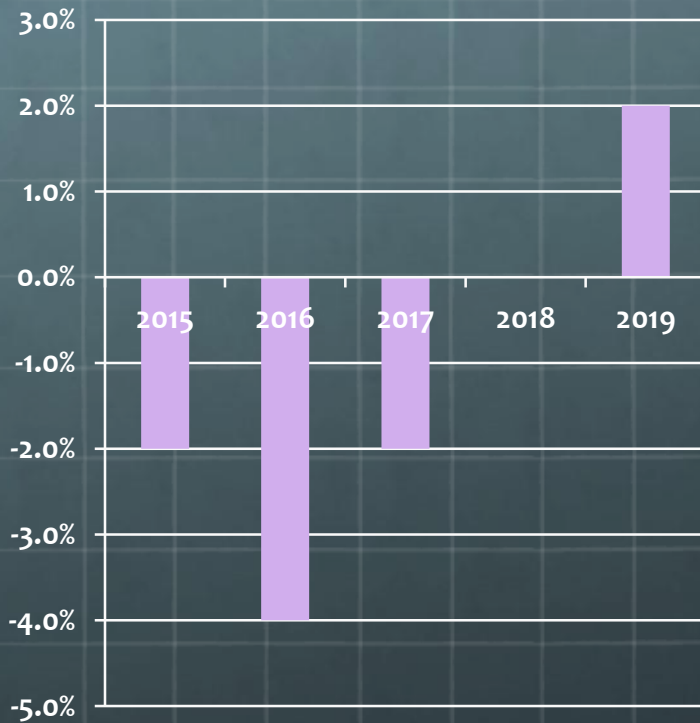


## Aluminum Sputtering Target Revenue



# Forecast Updates: Titanium

## Ti Target Price Forecast



## Titanium Sputtering Target Revenue

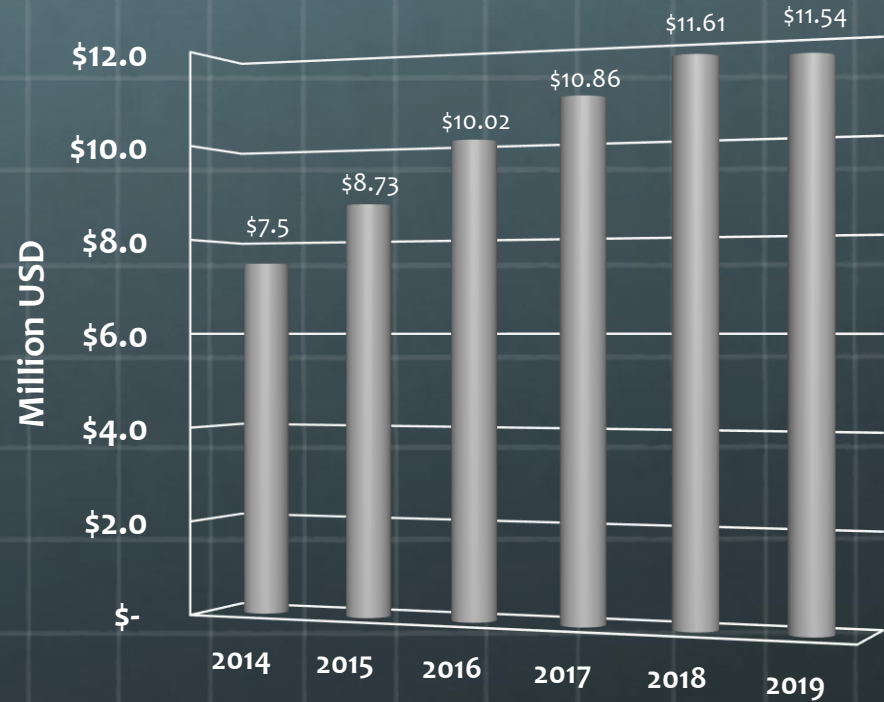


# Forecast Updates: Tungsten

## W Target Price Forecast



## Tungsten Sputtering Target Revenue



**Thank You!**  
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