Photoresist, Extensions & Ancillary Materials
Technology, Market & Supply Chain
for Semiconductor Device Processing
A TECHCET Critical Materials Report™

By Ed Korczynski

Reviewed & Edited by L. Shon-Roy

TECHCET CA LLC

June 2016

www.Techcet.com
info@Techcet.com

Confidential Information

The information contained in this presentation is for the use of TECHCET's representatives and customers or prospective customers. It is considered confidential in nature and should not be shared with others outside of the aforementioned parties. Your cooperation is much appreciated.

Note to Readers

This report represents the interpretation and analysis of information generally available to the public or released by responsible agencies or individuals. Data were obtained from sources considered reliable. However, accuracy or completeness is not guaranteed.

RESEARCH METHODOLOGY

TECHCET employs subject matter experts having first-hand experience within the industries, which they analyze. Most of TECHCET's analysts have over 25 years of direct and relevant experience in their field. Our analysts survey the commercial and technical staff of IC manufacturers and their suppliers, and conduct extensive research of literature and commerce statistics to ascertain the current and future market environment and global supply risks. Combining this data with TECHCET's proprietary, quantitative wafer forecast results in a viable long-term market forecast for a variety of process materials.

TECHCET
Electronics Materials Information

REPORT SCOPE

This TECHCET Critical Materials Report provides information and market assessment of the business and technology trends associated with the Photoresist, Extension & Ancillary Materials used for semiconductor device manufacturing. Supply chain activity and dynamics, as well as supplier profiles are provided. Market drivers forcing change in the industry are looked at from a macro as well as micro viewpoint as it relates to the semiconductor industry. This report includes market statistics (market shares and revenue history and growth), business and technology drivers and challenges.

TABLE OF CONTENTS - 1

TECHCET
Electronics Materials Information

TABLE OF CONTENTS - 2

TECHCET
Electronics Materials Information

TABLE OF CONTENTS - 3

TECHCET
Electronics Materials Information

TABLE OF CONTENTS - 4

Table of Contents - 5

TECHCET
Electronics Materials Information

Figures - 1

Figures - 2

Figures - 3