

**TEHCET Group**

a Techcet CA, LLC. Company

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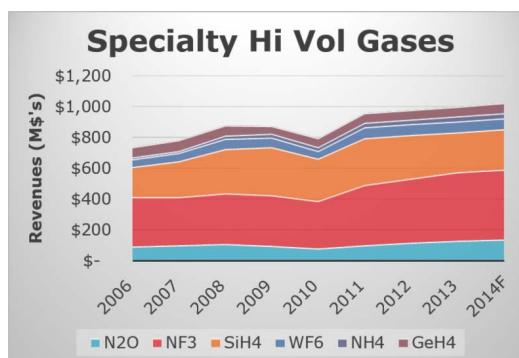
September 10, 2014

**CRITICAL MATERIALS INFORMATION - ELECTRONIC GASES REPORT****Market and Supply Chain Trends and Drivers****Electronic Gas Market**

The 2014 market for electronic gases is anticipated to total > \$3.2B, a few percentage points above 2013, according to Techcet Group's report on the **"Electronic Gas Market a Techcet Group Critical Materials Report."**

The 2014 Electronic Gases report is one of several Critical Material Reports that Techcet generates for Sematech, but are available for purchase by non-member companies. An outline of the report is provided below:

- > Executive Summary
- > Silicon Wafer Starts
- > Market Statistics
  - Gas Market Growth
  - Market Shares
  - Specialty Gases
  - Bulk Gases
- > Specialty Gases: SiH<sub>4</sub>, NF<sub>3</sub>, WF<sub>6</sub> and Related Supply Chain Issues
- > Supply Alert - He and other Noble Gases, HCl
- > Regulations Activity Update
- > Impact of 450mm and EUV on Gases
- > Gas Requirements for Future Device Processes and Designs
- > Market Assessment & Analysis
- > Supplier Information and News



For more information on this or other Critical Material Report, please go to [www.techcet.com](http://www.techcet.com), or email [info@techcet.com](mailto:info@techcet.com)

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About TECHCET

**Electronics Materials Information.** Techcet Group, a Techcet CA,

LLC company, is a Market Research and Consulting company serving the advanced Semiconductor, Display, Photovoltaic, and Printable Electronics markets. Techcet was founded in 1999 to provide comprehensive supply-chain analysis, risk assessment, and long-term market forecasts on critical materials directly to Sematech. Today, Techcet is recognized as the authority in leading-edge technologies, fabrication methodologies, materials and market forecasts, and supply-chain sustainability for the semiconductor industry. Our product offerings include a broad range of Critical Materials Reports (CMR's) on all consumable materials employed in semiconductor fabrication.

Our customers most frequently use our material market and technology trend information for materials management and business strategy - to source suppliers, anticipate problems in the market, and to circumvent potential issues in ordering and purchasing materials. Due to the accuracy called for in our line of work, we create our reports around the needs of our clients. Our flexibility and due diligence make us a popular choice for many companies, and we are prepared to entertain your specific needs at any time. We would be delighted to learn more about your company and how we can help you, and we hope to hear from you soon.

Sincerely,

Lita Shon-Roy  
President / CEO  
Techcet Group,  
a Techcet CA, LLC Company



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