



CMC Seminar 2017 – Hsinchu, Taiwan November 2nd Lakeshore Hotel

“Skyrocketing Asian Supply Chains - Dynamics, Challenges & Growth” for CMC Members, Fabs and the Semiconductor Supply Chain

***Focused on the dynamics of local materials
supply-chains within global markets.***

A full day of presentations and break-out discussion groups will focus on key Asian suppliers, local government initiatives, and globalization trends to support the rapidly growing supply-chain within Greater China and Asia at large. There will be opportunities to network with CMC members who will have finished with private face-to-face meetings being held in Hsinchu earlier that week.

- **Seminar Location:** Lakeshore Hotel, Hsinchu, Taiwan
No.773 Minghu Road, Hsinchu 300, Taiwan
We look forward to seeing you there!

For more details go to www.cmcfabs.org/cmc-events/ or contact
cmcinfo@techcet.com



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“Skyrocketing Asian Supply-Chains: Dynamics, Challenges & Growth”

Nov. 1, 17:30	Welcome Reception (evening)
Nov. 2	SEMINAR AGENDA
8:00 AM	Registration
9:00 AM	Opening Welcome by Mike Walden & Lita Shon-Roy, TECHCET
9:15 AM	CMC Fab Members Presentation - Invited <ul style="list-style-type: none">• <i>Material Supply Chain Challenges</i>
9:45 AM	Lita Shon-Roy, President / CEO <ul style="list-style-type: none">• <i>WW Materials Market Trends & Impact from Asia</i>
10:15 AM	Paul Stockman (or alt.), Head of Market Development - Linde <ul style="list-style-type: none">• <i>Challenges and Opportunities for Taiwan and China for Electronic Material Suppliers</i>
10:45 AM	Break
11:05 AM	John West, Managing Director- VLSI Research <ul style="list-style-type: none">• <i>The New Normal – How Persistent Growth is Reconfiguring the Equipment and Subsystem Supply-Chain</i>
11:35 AM	Todd Curtis, VP / CTO - 88Equipment <ul style="list-style-type: none">• <i>zoomm Equipment Market Pinch - Dynamics and Challenges</i>
12:05 PM	Lunch
1:15 PM	Jeff Jang, Director Asia Business, Air Liquide <ul style="list-style-type: none">• <i>Rare Gas Supply Chain Challenges in Asia (tentative)</i>
1:45 PM	Korean, or Taiwanese Materials Supplier (TBD)
2:15 PM	Mike Walden, Director & Sr. Market Analyst - TECHCET <ul style="list-style-type: none">• <i>WW Silicon Wafer Supply-Chain Strain</i>
2:45 PM	Break
3:05PM	Kevin McLaughlin, SACHEM <ul style="list-style-type: none">• <i>Solvents Global Supply-Chain Dependencies</i>
3:45 PM	Wang-Su, Technical Director - Shanghai Sinyang Chemical <ul style="list-style-type: none">• <i>Metal Chemicals Supply Chain in China</i>
4:15 PM	Panel Discussion: <ul style="list-style-type: none">• <i>Logistics and Customs Constraints</i>• <i>Sustainability and Environmental Responsibility</i>• <i>Government funding causing imbalance in the supply-chain</i>