TECHCET
Electronics Materials Information

TECHCET's Critical Materials Regional Report:

The Impact of Chip Expansion on the US Wet Chemical Supply-Chain

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Report Contents

1. (Introduction) The Current State of Affairs:
- Semiconductor Production in the US
- Number of Fabs
- Estimated Wafer Starts per month

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- H2O2 (hydrogen peroxide)
- HCl (hydrogen chloride)
- NH4OH (ammonia hydroxide)
- HNO3 (nitric acid)
- HF (hydrofluoric acid)
- H3PO4 (phosphoric acid)
- IPA (isopropyl alcohol)

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TECHCET Analysts Biographies

- **Bruce Lipisko** – **Business Development Director & Sr. Market Analyst** – covers program management and business development consulting. He has extensive semiconductor industry experience in product management, business development and operations management for materials and equipment product lines. He has held multiple leadership positions at companies, including General Manager / Head of Operations at Arch Chemicals(Olin), General Chemicals, and RASIRC/Matheson, as well as start-ups such as On Wafer (KLA-Tencor). He has successfully developed and executed M&A strategies, including due diligence, headed-up product management and business development efforts, and managed chemical & equipment manufacturing operations. These efforts have led to both turn arounds of struggling businesses as well as rapid, profitable growth for early stage companies. A published author, he also holds multiple domestic and international patents. He holds a B.S. in Chemistry and an M.B.A. from Penn State, and an M.S. in Chemistry from the University of Pittsburgh.

- **Lita Shon-Roy – President/CEO and Founder of TECHCET**—has worked throughout the semiconductor supply chain, leading strategy, business development, marketing and sales for chip designers, equipment OEMs, and material suppliers for over 30 years. She is considered an expert in market analysis and competitive strategy. Her experience spans from process development of flat panel displays to business development of metal organic precursors. Lita developed new business opportunities for companies such as RASIRC/Matheson Gases, Air Products & Chemicals, and IPEC/Speedfam, and managed marketing and sales in companies such as Air Products/Schumacher, Brooktree/Rockwell, and Hughes Aircraft. She has authored and co-authored articles and texts on semiconductor processing, materials market trends, and worldwide supply chain issues as related to the world economy, and is considered expert in electronic materials marketing and business development. She holds an M.B.A. from California State University, Dominguez Hills, a M.S. in Electrical Engineering from the University of Southern California, and a B.S. in Chemical Engineering from UC San Diego.

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